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TEA MARKET REPORT – Sale 17 held on Monday, 1st September, 2025

CTC LEAF: 53,109 packages of tea on offer met with a good demand.

BROKENs: Well made good liquoring Brokenes met with a strong demand and were mostly slightly dearer following competition. Medium and Plain liquoring sorts met with quite a fair market and were about steady. However, there were more withdrawals in the Plain category. BLF teas were in good demand at around last levels.

FANNINGS: Good liquoring Fannings again met with a good demand and were firm to slightly dearer following competition. Medium varieties met with a fair demand at around last levels whilst Plain types witnessed a little less demand and with more withdrawals. BLF teas were in good demand at around last levels.

DUST: 13,303 packages of tea on offer met with a good demand. Good liquoring Dusts were in good demand and were generally slightly dearer. Their Mediums met with fair interest and sold at around last levels closely following quality but there were several withdrawals. Plain and BLF Dusts were in less demand and there were again more withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders were the mainstay of the market operating for all varieties of offerings whilst Loose tea buyers remained quite selective.

Dusts were an easier market particularly the CDs.

Our Catalogue: (Sale 17) Avg : Tk 247.31, Sold 65.08% , (Sale 16) Avg : Tk 245.67, Sold 72.50%

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	255-265	256-260	Best	255-260	253-256	PD	245-261	210-263
Good	250-254	250-253	Good	250-254	247-250	RD	205-310	245-279
Medium/ Plain	245-249	247-249	Medium/ Plain	245-249	245-247	D	208-315	212-271
		245-246			245-246	CD	215-270	219-355
BLF	180-227	208-240	BLF	195-225	210-232	BLF	205-215	210-225

Exchange Rates 1st September, 2025 Sterling Pound 162.5364 Dollar: Tk. 121.2000
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOP(S)	10	338/-	Rajdhani
Fannings	Ruthna	OF	10	320/-	AKT
Clonal Brokenes	Ruthna	GBOP	10	357/-	Nishat
Clonal Fannings	Ruthna	GOF	10	352/-	Mintu
PD/RD	Ruthna	RD	10	310/-	Rajdhani
Clonal PD/RD	* Madhupur	RD(BT1)	20	310/-	Shawon/Magnolia
D	* Monipur /Daragaon	D	10/20	274/-	TK/Meghna/AKT
Clonal D	* Madhupur	D(BT1)	10	329/-	Magnolia
CD	Ruthna	CD	10	310/-	Shawon
Clonal CD	*Srigobindpur	CD	20	270/-	Shawon

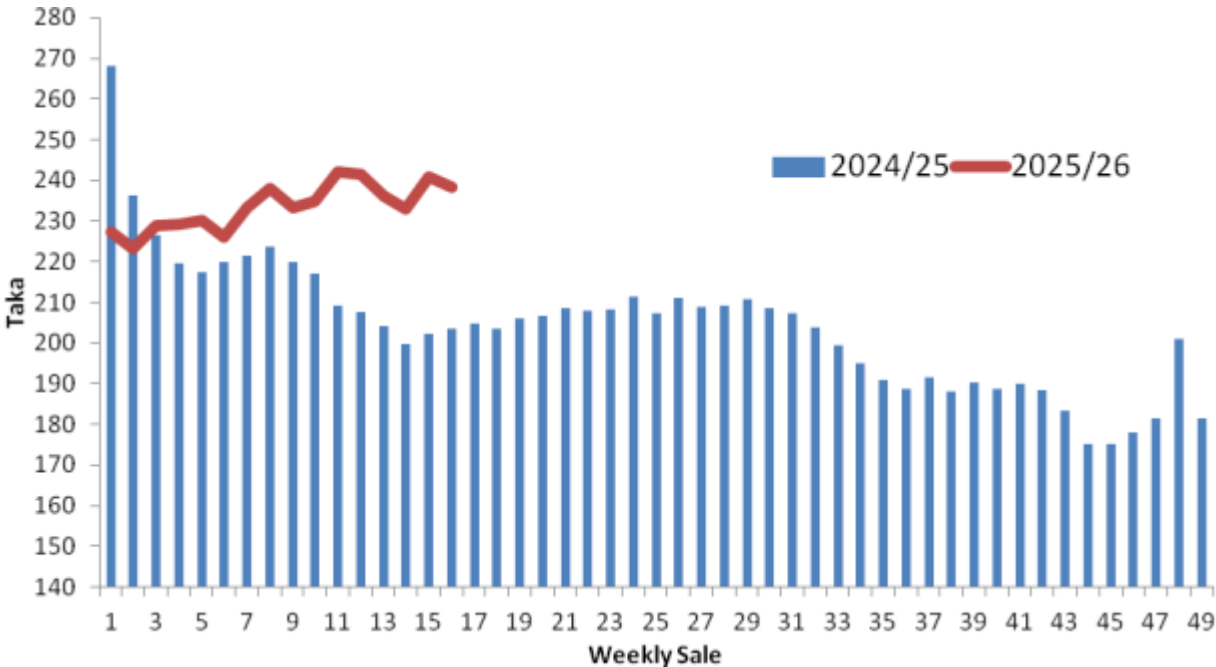
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 17)					Next Sale (Sale 18)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	53,109	2,650,139.1	49,041	2,447,145.9	47,695	2,379,980.5	59,295	2,958,820.5
Dust	13,303	663,819.7	11,786	588,121.4	10,856	541,714.4	11,996	598,600.4
Total	66,412	3,313,958.8	60,827	3,035,267.3	58,551	2,921,694.9	71,291	3,557,420.9

Chittagong Auction Average - Sale 16

(Season 2025/26): Tk 238.20 & (Season 2024/25): Tk 203.43 & (Season 2023/24) :Tk 194.55



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,826,103.8	199.76	1,704,592.0	240.34	18,770,697.7	77.5%	211.14	21,973,507.2	79.45%	234.25	3,202,809.5	23.11
CTC DUST	447,930.1	218.48	479,409.2	246.01	5,154,084.5	22.5%	227.89	6,413,270.3	20.28%	251.57	1,259,185.8	23.68
Sub-Total	2,274,033.9	203.45	2,184,001.15	241.58	23,924,782.2	99.9%	214.75	28,386,777.5	99.73%	238.16	4,461,995.3	23.41
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,274,033.9	203.45	2,184,001.15	241.58	23,925,084.8	99.9%	214.76	28,386,785.6	99.73%	238.16	4,461,700.8	23.40
Green Tea	-	-	18.3	1,773.22	1,314.7	0.0%	929.33	2,394.2	0.00%	793.08	1,079.5	-136.25
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,274,033.9	203.45	2,184,019.5	241.60	23,926,448.6	99.9%	214.80	28,389,179.8	99.74%	238.21	4,462,731.2	23.41
Other (s)	499.0	133.00	108,311.7	169.68	241,228.9	0.1%	119.45	1,273,961.2	0.26%	154.81	1,032,732.3	35.36
G.Total	2,274,532.9	203.43	2,292,331.2	238.20	24,167,677.5	100.0%	213.85	29,663,141.0	100%	234.63	5,495,463.5	20.78

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	6992.0	0.02%	228.43	154,510.9	0.27%	109.75	147,518.9	-118.68
Internal	2,274,532.9	203.43	2,292,331.2	238.20	24,160,685.5	99.98%	213.85	29,508,630.1	99.73%	235.28	5,347,944.6	21.43
Grand Total	2,274,532.9	203.43	2,292,331.2	238.20	24,167,677.5	100%	213.85	29,663,141.0	100%	234.63	5,495,463.5	20.78

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh	June	10.72	12.83	9.82	-3.0	26.44	24.30	22.49	-1.81
North India	June	109.7	121.52	112.51	-9.0	344.0	313.7	352.80	39.10
South India	June	28.2	25.20	20.99	-4.2	113.7	100.38	116.92	16.54
All India	June	137.9	146.72	133.50	-13.2	457.7	414.08	469.72	55.64
Sri Lanka	June	22.9	23.19	21.68	-1.5	134.4	127.59	135.64	8.05
Kenya	June	44.7	46.16	42.41	-3.8	318.3	323.30	283.25	-40.05

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 34- 23rd AUGUST, 2025

The total CTC leaf teas sold this week was 79.62%(1211750.56kgs) of the total offering of 1521930.25Kgs. DEMAND: - Good demand. MARKET: - Best category prices were erratic closely following quality. Good teas met with very selective demand with prices irregular and easier and also few out lots due to want of bids.. Major blenders and up country were active on the remainders. Exporters to Russia, CIS and middle east were active on the medium and plainer sorts. Iraqi shippers were active on larger broken at the lower level. Major blenders picked up 42.57% of the CTC Leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	NQ	159-170	99-126	92-97	88-91
Medium Brokens	210-228	139	102-128	94-101	91-93
Smaller Brokens	204-239	156-176	103-129	94-105	79-93
Fannings	206-233	176-188	114-160	91-113	79-90

MOMBASA SALE 34- 25th & 26th AUGUST, 2025

There was fair general demand for the 153,360 packages (10,376,062.00 kilos) on offer with 37.19% unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	200 – 503	250 – 390	230 – 340	230 – 369
Good	250 – 334	280 – 340	250 – 286	265 – 330
Good Medium	230 – 340	220 – 334	250 – 277	241 – 294
Medium (KTDA)	155 – 200	165 – 264	165 – 231	165 – 277
Medium (Plantations)	162 – 174	170 – 217	178 – 214	168 – 198
Lower Medium	138 – 240	135 – 244	125 – 186	120 – 174
Plainer	101 – 148	084 – 135	086 – 136	089 – 125